

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 28 June 2017 (the “**Prospectus**”) of Omnibridge Holdings Limited (the “**Company**”).*

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company. Prospective investors should read the Prospectus carefully for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.

*This announcement is not for release, publication, and distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of an offer or solicitation to purchase or subscribe for securities in the United States. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The Offer Shares may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws. There will be no public offer of the Offer Shares in the United States.*

Prospective investors of the Offer Shares should note that the Sole Bookrunner may in its sole and absolute discretion terminate the Public Offer Underwriting Agreement if any of the events set out under the section headed “Underwriting — Underwriting Arrangements and Expenses — Public Offer — Grounds for termination of the Public Offer Underwriting Agreement” in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (i.e. 17 July 2017).

Omnibridge Holdings Limited

橋英控股有限公司

(Incorporated in the Cayman Islands with limited liability)

LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

Number of Offer Shares : 150,000,000 Shares
Number of Placing Shares : 135,000,000 Shares
Number of Public Offer Shares : 15,000,000 Shares
Offer Price : HK\$0.45 per Offer Share, excluding brokerage
fee of 1%, SFC transaction levy of 0.0027%
and Stock Exchange trading fee of 0.005%
Nominal Value : HK\$0.01 per Share
Stock Code : 8462

Sole Sponsor



Sole Bookrunner and Sole Lead Manager



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price and Net Proceeds

- The Offer Price has been determined at HK\$0.45 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.45 per Offer Share and 150,000,000 Offer Shares, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting fees and other expenses payable by the Company in relation to the Share Offer, are estimated to be approximately HK\$44.8 million. The Company intends to apply such net proceeds from the Share Offer in accordance with the purposes set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

The Public Offer

The Public Offer Shares initially offered under the Public Offer have been moderately over-subscribed. A total of 812 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms, through **HK eIPO White Form** and by giving **electronic application instructions** to HKSCC via CCASS for a total of 47,510,000 Public Offer Shares, representing approximately 3.17 times of the total number of 15,000,000 Public Offer Shares initially available for subscription.

Accordingly, the reallocation of the Offer Shares as described in the section headed “Structure and Conditions of the Share Offer — The Public Offer — Reallocation” in the Prospectus has not been applied.

Placing

The Placing Shares initially offered under the Placing have been slightly over-subscribed. The final number of Placing Shares allocated to 176 placees under the Placing is 135,000,000 Offer Shares, representing 90% of the total number of the Offer Shares initially available under the Share Offer. A total of 37 placees have been allotted four board lots of Shares or below, representing approximately 21.02% of the total number of placees under the Placing. These placees have been allotted approximately 0.3% of the 135,000,000 Offer Shares available under the Placing. A total of 10 placees have been allotted one board lot of Shares, representing approximately 5.68% of the total number of placees under the Placing. These placees have been allotted approximately 0.04% of the 135,000,000 Offer Shares initially available under the Placing.

The Directors confirm that, to the best of their knowledge, information and belief, all placees under the Placing and their ultimate beneficial owners are independent of and not connected with the Company and any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or significant shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries or their respective close associates (as defined in the GEM Listing Rules), and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or significant shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or significant shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Sponsor, the Sole Bookrunner and the Sole Lead Manager or the Underwriters or their respective close associates and connected clients of the lead broker or of any distributors (as defined in Rule 10.12(4) of the GEM Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. No placee, individually, has been or will be placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Share Offer. The Directors also confirm that there will not be any new substantial shareholder of the Company within the meaning of the GEM Listing Rules immediately after completion of the Share Offer and there will be at least 100 Shareholders at the time of Listing in compliance with Rule 11.23(2) of the GEM Listing Rules.

The Directors also confirm that (i) immediately after completion of the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules that the public float of the Company will be at least 25% of the enlarged issued share capital of the Company; and (ii) not more than 50% of the Shares in public hands at the time of the Listing will be owned by the three largest public Shareholders as required under Rule 11.23(8) of the GEM Listing Rules.

Offer Size Adjustment Option

In connection with the Share Offer, the Company has granted the Offer Size Adjustment Option to the Placing Underwriters, exercisable by the Sole Bookrunner on or before 13 July 2017 at its sole and absolute discretion under the Placing Underwriting Agreement to require the Company to issue up to an additional 22,500,000 Shares, representing 15% of the number of the initial Offer Shares, at the Offer Price, for the sole purpose of covering any excess demand in the Placing. The Sole Bookrunner has not exercised the Offer Size Adjustment Option by the aforesaid time and the Offer Size Adjustment Option has accordingly lapsed.

Results of Allocations

The results of allocations of the Public Offer Shares, including applications made under **WHITE** or **YELLOW** Application Forms, through **HK eIPO White Form** or by giving **electronic application instructions** to HKSCC via CCASS which includes the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants under the Public Offer will be available at the times and dates and in the manner specified below:

- in the announcement to be posted on our Company's website at **bgc-group.com** and the Stock Exchange's website at **www.hkexnews.hk** by no later than 9:00 a.m. on Friday, 14 July 2017;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Friday, 14 July 2017 to 12:00 midnight on Thursday, 20 July 2017;
- by telephone enquiry line by calling 852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Friday, 14 July 2017 to Wednesday, 19 July 2017 (excluding Saturday, Sunday and public holiday); or
- in the special allocation results booklets which will be available for inspection during opening hours from Friday, 14 July 2017 to Tuesday, 18 July 2017 at all the receiving bank branches and sub-branches.

Despatch/Collection of Share Certificates/Refund Cheques

Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms or through **HK eIPO White Form** and have provided all information required by their Application Forms and are successfully or partially successfully allocated Public Offer Shares may collect their Share certificate(s) and/or refund cheque(s) (where applicable) from the Company's Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, 14 July 2017, or any other date notified by the Company as the date of dispatch/collection of share certificates/e-Auto Refund payment instructions/refund cheques.

Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms or through **HK eIPO White Form**, which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to the addresses specified in the relevant Application Forms at their own risk on Friday, 14 July 2017.

Applicants using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their or the designated CCASS Participant's stock accounts as stated in the relevant **YELLOW** Application Forms on Friday, 14 July 2017, or in the event of a contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Friday, 14 July 2017 or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of Public Offer Shares to their CCASS Investor Participant stock accounts.

Applicants using **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Company's Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong on Friday, 14 July 2017 from 9:00 a.m. to 1:00 p.m..

Refund cheques for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Friday, 14 July 2017.

For applicants who have paid the application monies from a single bank account through the **HK eIPO White Form**, refund monies (if any) will be despatched to that bank account in the form of e-Auto Refund payment instructions on Friday, 14 July 2017. For applicants who have paid the application monies from multiple bank accounts through the **HK eIPO White Form**, refund cheques (if any) will be despatched by ordinary post to the address as specified in the application instructions of the relevant applicants at their own risk on Friday, 14 July 2017.

Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Friday, 14 July 2017.

Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Monday, 17 July 2017, provided that (i) the Share Offer has become unconditional in all respects at or before that time and (ii) the right of termination described in the section headed "Underwriting" in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipts will be issued for sums paid on application.

Commencement of Dealings

Dealings in the Shares on GEM are expected to commence at 9:00 a.m. (Hong Kong time) on Monday, 17 July 2017. The Shares will be traded in board lots of 5,000 Shares each. The stock code of the Shares is 8462.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

OFFER PRICE

The Offer Price has been determined at HK\$0.45 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE SHARE OFFER

Based on the Offer Price of HK\$0.45 per Offer Share and 150,000,000 Offer Shares, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting fees and other expenses payable by the Company in relation to the Share Offer, are estimated to be approximately HK\$44.8 million. The Company intends to apply such net proceeds from the Share Offer as follows:

- approximately HK\$23.7 million (approximately 52.9% of the net proceeds) will be used for expanding the Group's human resources outsourcing and recruitment services in Singapore;
- approximately HK\$5.2 million (approximately 11.5% of the net proceeds) will be used for expanding the Group's human resources recruitment services in Hong Kong;
- approximately HK\$6.0 million (approximately 13.5% of the net proceeds) will be used for enhancing the Group's brand awareness;
- approximately HK\$5.6 million (approximately 12.5% of the net proceeds) will be used for enhancing the Group's IT system to support its business operations; and
- the remaining amount of approximately HK\$4.3 million (approximately 9.6% of the net proceeds) will be used for the Group's working capital and other general corporate purposes.

Please refer to the section headed "Future Plans and Use of Proceeds" in the Prospectus for further details.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED UNDER THE PUBLIC OFFER

The Company announces that at the close of the application lists at 12:00 noon on Monday, 3 July 2017, total of 812 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms, through **HK eIPO White Form** and by giving electronic application instructions to HKSCC via CCASS for a total of 47,510,000 Public Offer Shares, representing approximately 3.17 times of the total number of 15,000,000 Public Offer Shares initially available for subscription under the Public Offer.

No multiple or suspected multiple applications have been identified and rejected. No application has been rejected due to invalid application which is not completed in accordance with the instructions on the relevant Application Form or bounced cheques. No application for more than 100% of the Public Offer Shares initially available under the Public Offer, i.e. more than 15,000,000 Public Offer Shares, has been identified.

The Offer Shares initially offered under the Public Offer have been moderately over-subscribed, representing approximately 3.17 times of the Public Offer Shares initially available for subscription. Accordingly, the reallocation of the Offer Shares as described in the section headed “Structure and Conditions of the Share Offer — The Public Offer — Reallocation” in the Prospectus has not been applied.

The Public Offer Shares available for subscription and validly applied for were conditionally allocated on the basis as set out in the paragraph “Basis of allocation under the Public Offer” below.

BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure and Conditions of the Share Offer — Conditions of the Share Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, through **HK**

eIPO White Form and by giving **electronic application instructions** to HKSCC will be conditionally allotted on the basis set out below:

Number of Public Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Public Offer Shares applied for
5,000	594	5,000 shares	100.00%
10,000	67	10,000 shares	100.00%
15,000	37	15,000 shares	100.00%
20,000	24	20,000 shares	100.00%
25,000	5	25,000 shares	100.00%
30,000	5	25,000 shares plus 1 out of 5 applicants to receive an additional 5,000 shares	86.67%
35,000	3	25,000 shares plus 1 out of 3 applicants to receive an additional 5,000 shares	76.19%
40,000	5	25,000 shares plus 3 out of 5 applicants to receive an additional 5,000 shares	70.00%
45,000	1	30,000 shares	66.67%
50,000	14	30,000 shares plus 2 out of 14 applicants to receive an additional 5,000 shares	61.43%
60,000	2	30,000 shares plus 1 out of 2 applicants to receive an additional 5,000 shares	54.17%
70,000	2	35,000 shares	50.00%
80,000	2	35,000 shares plus 1 out of 2 applicants to receive an additional 5,000 shares	46.88%
90,000	6	35,000 shares plus 5 out of 6 applicants to receive an additional 5,000 shares	43.52%
100,000	11	40,000 shares	40.00%
150,000	1	55,000 shares	36.67%
200,000	7	60,000 shares	30.00%
250,000	3	70,000 shares	28.00%
300,000	2	80,000 shares	26.67%
350,000	1	90,000 shares	25.71%
400,000	1	100,000 shares	25.00%
500,000	4	115,000 shares	23.00%
600,000	3	130,000 shares plus 2 out of 3 applicants to receive an additional 5,000 shares	22.22%
1,000,000	7	215,000 shares plus 1 out of 7 applicants to receive an additional 5,000 shares	21.57%
2,000,000	3	420,000 shares plus 2 out of 3 applicants to receive an additional 5,000 shares	21.17%
5,000,000	1	1,030,000 shares	20.60%
14,000,000	1	2,800,000 shares	20.00%

Based on the above allocation, a total of 15,000,000 Shares will be conditionally allotted under the Public Offer.

THE PLACING

The Placing Shares initially offered under the Placing have been slightly over-subscribed. The final number of Placing Shares allocated to 176 placees under the Placing is 135,000,000 Offer Shares, representing 90% of the total number of the Offer Shares initially available under the Share Offer. A total of 37 placees have been allotted four board lots of Shares or below, representing approximately 21.02% of the total number of placees under the Placing. These placees have been allotted approximately 0.3% of the 135,000,000 Offer Shares available under the Placing. A total of 10 placees have been allotted one board lot of Shares, representing approximately 5.68% of the total number of placees under the Placing. These placees have been allotted approximately 0.04% of the 135,000,000 Offer Shares initially available under the Placing.

Pursuant to the Placing, a total of 135,000,000 Placing Shares representing approximately 22.5% of the enlarged issued share capital of the Company immediately after completion of the Share Offer have been conditionally allocated to a total of 176 selected professional, institutional and other investors. The distribution of the Placing Shares is set out as below:

	Aggregate number of Placing Shares allocated	Approximate percentage of the total number of Placing Shares allocated under the Placing	Approximate percentage of the total number of Offer Shares under the Share Offer	Approximate percentage of the enlarged issued share capital immediately upon completion of the Share Offer
Top placee	8,000,000	5.93%	5.33%	1.33%
Top 5 placees	30,300,000	22.44%	20.20%	5.05%
Top 10 placees	47,100,000	34.89%	31.40%	7.85%
Top 25 placees	69,760,000	51.67%	46.51%	11.63%

Number of Placing Shares allocated	Number of placees
0 to 100,000	47
100,001 to 500,000	54
500,001 to 1,000,000	27
1,000,001 to 3,000,000	40
3,000,001 to 5,000,000	5
5,000,001 and above	3
Total	176

The Directors confirm that, to the best of their knowledge, information and belief, all placees under the Placing and their ultimate beneficial owners are independent of and not connected with the Company and any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or significant shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries or their respective close associates (as defined in the GEM Listing Rules), and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or significant shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or significant shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Sponsor, the Sole Bookrunner and the Sole Lead Manager or the Underwriters or their respective close associates and connected clients of the lead broker or of any distributors (as defined in Rule 10.12(4) of the GEM Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. No placee, individually, has been or will be placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Share Offer. The Directors also confirm that there will not be any new substantial shareholder of the Company within the meaning of the GEM Listing Rules immediately after completion of the Share Offer and there will be at least 100 Shareholders at the time of Listing in compliance with Rule 11.23(2) of the GEM Listing Rules.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

OFFER SIZE ADJUSTMENT OPTION

In connection with the Share Offer, the Company has granted the Offer Size Adjustment Option to the Placing Underwriters, exercisable by the Sole Bookrunner on or before 13 July 2017 at its sole and absolute discretion under the Placing Underwriting Agreement to require the Company to issue up to an additional 22,500,000 Shares, representing 15% of the number of the initial Offer Shares, at the Offer Price, for the sole purpose of covering any excess demand in the Placing. The Sole Bookrunner has not exercised the Offer Size Adjustment Option by the aforesaid time and the Offer Size Adjustment Option has accordingly lapsed.

RESULTS OF ALLOCATIONS

The results of allocations of the Public Offer Shares, including applications made under **WHITE** or **YELLOW** Application Forms, through **HK eIPO White Form** or by giving **electronic application instructions** to HKSCC via CCASS which includes the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants under the Public Offer will be available at the times and dates and in the manner specified below:

- in the announcement to be posted on our Company's website at **bgc-group.com** and the Stock Exchange's website at **www.hkexnews.hk** by no later than 9:00 a.m. on Friday, 14 July 2017;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Friday, 14 July 2017 to 12:00 midnight on Thursday, 20 July 2017;
- by telephone enquiry line by calling 852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Friday, 14 July 2017 to Wednesday, 19 July 2017 (excluding Saturday, Sunday and public holiday); or
- in the special allocation results booklets which will be available for inspection during opening hours from Friday, 14 July 2017 to Tuesday, 18 July 2017 at DBS Bank (Hong Kong) Limited's designated branches at the addresses set out below:

District	Branch Name	Address
Hong Kong Island	United Centre Branch	Shops 1015–1018 on 1/F & Shops 2032–2034 on 2/F, United Centre, 95 Queensway, Admiralty
	North Point Branch	G/F, 391 King's Road, North Point
Kowloon	Nathan Road — SME Banking Centre	2/F, Wofoo Commercial Building, 574–576 Nathan Road, Mongkok
	San Po Kong — SME Banking Centre	Units 01 & 02, G/F, Winning Centre, 29 Tai Yau Street, San Po Kong
	Kowloon Bay — SME Banking Centre	Shop 6, G/F, Chevalier Commercial Centre, 8 Wang Hoi Road, Kowloon Bay
New Territories	Tuen Mun Town Plaza — SME Banking Centre	Shop 23, G/F, Tuen Mun Town Plaza (II), 3 Tuen Lung Street, Tuen Mun

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allocated to them with that CCASS Participant.

Applicants applying through a broker or custodian by giving **electronic application instructions** on their behalf should check the number of Public Offer Shares allotted to them and the amount of refund monies (if any) payable to them with such broker or custodian.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Friday, 14 July 2017 or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of Public Offer Shares to their CCASS Investor Participant stock accounts on Friday, 14 July 2017.

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A9230729	5,000						
C6045764	5,000						
C6719757	5,000						
E9101865	5,000						
G255794A	5,000						
K1812459	5,000						
K4911431	10,000						
K8391394	5,000						
P5739881	5,000						
P8207295	5,000						

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用**黃色**申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公开发售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A9132336	10,000						
K3594211	2,800,000						

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部分接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
0004861	35,000	09 10832X	10,000	208180018	5,000	312140012	5,000
0008765	25,000	10 035410	5,000	208245036	5,000	312207547	5,000
001031549	5,000	10 208329	10,000	209067029	5,000	312237325	5,000
001095556	5,000	101152427	5,000	209111560	5,000	312293025	5,000
001161527	5,000	102040847	5,000	209117514	10,000	312299546	5,000
00120504X	5,000	102088923	5,000	209202334	5,000	32052019	35,000
001225548	5,000	103060422	5,000	209255017	5,000	33030219	425,000
001251021	5,000	103115023	5,000	209273639	5,000	371015171	5,000
002086061	5,000	10322064X	5,000	210033061	5,000	380908103	5,000
003023827	5,000	103301621	5,000	210053316	5,000	401155519	5,000
00305104X	5,000	104031725	5,000	210240635	5,000	401203825	5,000
003152728	5,000	104130033	5,000	211181291	10,000	402161523	5,000
003210221	10,000	104260839	5,000	21201193X	5,000	402185623	5,000
003250021	5,000	105070108	5,000	212096670	5,000	403036311	5,000
004180520	5,000	106290025	5,000	212130836	5,000	403100217	5,000
006102268	5,000	10630084X	5,000	21230784X	5,000	403215921	5,000
006148511	5,000	107102022	5,000	229327622	5,000	403262064	5,000
006180020	5,000	107236672	10,000	255165623	60,000	404032118	5,000
006194853	5,000	108132823	5,000	255727000	5,000	404041112	5,000
006287400	5,000	108230020	5,000	290336C	5,000	404085041	5,000
006301529	5,000	108282016	5,000	292551C	5,000	404091619	5,000
00704044X	5,000	109114860	5,000	292675C	5,000	404135015	5,000
007260043	5,000	109204057	5,000	293089C	115,000	404246016	5,000
007294869	5,000	109264120	5,000	293259C	130,000	405120016	5,000
008055163	5,000	109294886	5,000	296238C	5,000	40517841X	5,000
008132429	5,000	11 093426	10,000	296239C	5,000	407185510	5,000
008152631	5,000	110053337	5,000	300028	10,000	407204121	5,000
008238318	5,000	11024511X	5,000	300091	5,000	407235124	5,000
008242014	10,000	111023324	5,000	301105123	5,000	407260416	5,000
008245024	5,000	111223721	5,000	301300521	5,000	40730231X	5,000
008265751	5,000	112107900	5,000	301312424	5,000	408035038	5,000
008295017	5,000	11214152X	5,000	302051927	5,000	408101843	5,000
009181916	5,000	112145028	5,000	302051928	5,000	40902091X	5,000
009254411	5,000	112202476	40,000	302152322	5,000	409182167	5,000
01 020011	30,000	112275219	5,000	303221225	5,000	410189049	5,000
01 05056X	10,000	201023841	5,000	303285027	5,000	410235012	5,000
010102345	5,000	201100054	10,000	304011724	5,000	411022329	5,000
010165147	5,000	201145010	5,000	304050061	5,000	411162140	5,000
01028006X	5,000	201172430	5,000	304305034	5,000	412014897	5,000
010290629	5,000	201242655	20,000	306061945	5,000	41224502X	5,000
011040011	5,000	202060515	5,000	306174862	5,000	430410894	5,000
01128996	5,000	202090451	5,000	306258138	5,000	430426197	10,000
012030038	5,000	20216253X	5,000	307092008	5,000	432524197	5,000
012198015	40,000	202205556	5,000	307117227	5,000	44010219	5,000
01226121X	5,000	203207012	5,000	307175314	5,000	44010219	5,000
012300017	5,000	204053210	5,000	307220014	5,000	44010419	5,000
013622200	5,000	204220522	5,000	308063747	5,000	44010619	25,000
02 190019	5,000	20422181X	5,000	308153075	5,000	44022519	30,000
02 262519	5,000	205065829	5,000	309140610	5,000	44022519	30,000
03 040027	30,000	205131812	10,000	309141310	5,000	440784198	5,000
04 020071	5,000	205133630	10,000	30916001X	5,000	460408423	5,000
05 18004X	5,000	205181718	5,000	309264863	5,000	50111264X	10,000
05 190013	30,000	205206114	5,000	309270543	5,000	502154856	5,000
05 208319	10,000	206155253	5,000	310050056	5,000	502155116	5,000
06 05542X	5,000	206172411	60,000	310234071	5,000	502165362	5,000
07 144696	10,000	206302421	5,000	311130410	5,000	502281516	5,000
07 170033	10,000	207062712	5,000	311194247	5,000	502289012	5,000
08131111	115,000	207182143	5,000	312104860	5,000	503056618	5,000
09 042110	5,000	208034860	5,000	31212536X	5,000	503161534	30,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
503193020	5,000	651124391	5,000	805195121	5,000	C06413398	5,000
503272724	5,000	660426272	5,000	805210015	20,000	C13405579	40,000
504124858	5,000	701015117	5,000	805293324	5,000	C2930461	5,000
504285433	5,000	701100410	5,000	80603262X	5,000	C31929418	5,000
505090360	5,000	701133326	5,000	806035017	5,000	C31929419	5,000
506100023	5,000	702012510	5,000	806137319	5,000	C38803988	20,000
506181926	5,000	70216005X	5,000	807015018	5,000	C4009380	5,000
506193213	5,000	702282330	5,000	807176066	5,000	C419525	5,000
507181612	420,000	703074946	5,000	807205645	5,000	C461448	5,000
507200510	5,000	703110141	5,000	809015726	5,000	C46345751	5,000
50723492X	5,000	703125210	5,000	809025528	5,000	C554631A	5,000
508091312	5,000	703284889	5,000	809211734	10,000	C5716363	5,000
508190072	5,000	705221568	5,000	810071585	5,000	C5759763	30,000
508313421	5,000	706071912	5,000	811054034	10,000	C5966807	5,000
509080025	5,000	706222016	5,000	811171609	5,000	C6499838	80,000
509165922	5,000	706235017	5,000	811285016	5,000	C6615137	30,000
510215015	5,000	706306616	5,000	812120014	40,000	D045523	5,000
510251021	5,000	70704192X	5,000	812242120	5,000	D3851037	220,000
511073634	5,000	707047832	5,000	812280910	5,000	D4679580	5,000
511110027	5,000	70729242X	5,000	901120016	5,000	D5172447	215,000
51111104X	5,000	708015176	5,000	901183422	5,000	D5716021	60,000
511150012	5,000	708073725	5,000	901200013	5,000	D608771	5,000
51123241X	5,000	708171734	5,000	901292001	5,000	D633757	5,000
512032415	5,000	708222155	5,000	902090023	5,000	D858582	5,000
512085711	5,000	709184870	5,000	902182331	5,000	E05168733	30,000
512185015	5,000	70923501X	5,000	903020311	5,000	E1001512	5,000
512193215	5,000	709240418	5,000	903034868	5,000	E1008008	5,000
512276112	5,000	71002382X	5,000	903055023	5,000	E1037383	5,000
60107442X	5,000	710050324	5,000	903100020	5,000	E12162495	5,000
601130014	5,000	710081010	5,000	903281425	5,000	E12488598	5,000
601190020	5,000	710126867	5,000	904015023	5,000	E22142087	5,000
602220021	5,000	710195016	5,000	904062727	5,000	E22159290	5,000
602222717	5,000	711025014	5,000	905093325	5,000	E22434353	5,000
602281146	5,000	711030014	5,000	905151927	5,000	E8255508	5,000
603030024	5,000	711042427	30,000	90517003X	5,000	E9135611	10,000
603192715	5,000	711083014	15,000	905173031	5,000	G23711818	40,000
603236124	5,000	711084873	15,000	906061033	5,000	G2518391	40,000
604114028	20,000	711255025	5,000	907207845	5,000	G34149992	10,000
605075113	5,000	712126103	5,000	908134876	5,000	G35053763	5,000
605110438	5,000	712191119	5,000	908140017	5,000	G39456027	5,000
605183629	5,000	712193818	5,000	908194012	5,000	G3992089	25,000
606014852	5,000	712198425	5,000	909051725	5,000	G50309943	15,000
606062713	5,000	712254234	5,000	909085713	5,000	G5441985	10,000
606225027	5,000	71227423X	5,000	909090057	5,000	G5886790	5,000
607103633	20,000	712274823	5,000	909092748	5,000	G6053164	30,000
607275137	5,000	730425553	5,000	909115193	5,000	G6330311	5,000
607300026	5,000	740125081	5,000	909201914	5,000	G6542505	10,000
608070018	5,000	760904103	5,000	91013404X	5,000	G654253A	10,000
609083218	25,000	777001751	5,000	910261016	5,000	G6543714	25,000
609174142	40,000	800326C	5,000	910295589	5,000	G6556824	5,000
610300787	20,000	800327C	5,000	911060817	5,000	H1357362	5,000
611192329	5,000	800337C	5,000	911302429	5,000	H3906878	5,000
611230049	5,000	801240020	5,000	912060320	5,000	H4330732	10,000
611260663	5,000	802055139	5,000	912112767	5,000	IS1913427	5,000
61129502X	5,000	802134280	5,000	912230040	5,000	IS1982230	5,000
612015122	5,000	803195518	5,000	A10691084	40,000	IS1985730	10,000
612085851	5,000	80421192X	5,000	A8616321	5,000	IS2139997	5,000
612105548	5,000	804306127	5,000	A9472129	5,000	IS2357274	5,000
621126221	5,000	805034922	5,000	B5983032	5,000	IS2375415	70,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
IS2429533	5,000	K6344291	5,000	Z4689527	20,000		
IS2866509	5,000	K6914888	10,000	Z5261679	10,000		
IS3147680	5,000	K7089562	5,000	Z6781625	5,000		
IS3173145	5,000	K7176678	115,000	Z7255668	135,000		
IS3298146	5,000	K7362773	5,000	Z9721291	20,000		
IS3677231	5,000	K7879172	5,000				
IS3716768	25,000	K7896670	5,000				
IS3817616	10,000	K808470A	5,000				
IS3999720	5,000	K8486255	5,000				
IS4173779	5,000	K9163247	215,000				
IS4281735	5,000	M0350406	5,000				
IS4345237	5,000	M0560885	5,000				
IS4420610	5,000	M0673493	5,000				
IS4460546	5,000	M1281963	5,000				
IS4825001	5,000	M1638209	5,000				
IS5050220	5,000	P1004771	5,000				
IS5256583	5,000	P2326942	215,000				
IS5916781	30,000	P3456173	5,000				
IS6160912	5,000	P4160596	5,000				
IS6538631	5,000	P5728480	215,000				
IS6539026	5,000	R018849	5,000				
IS6991022	5,000	R0441979	5,000				
IS7104266	5,000	R072793	5,000				
IS7140133	5,000	R1024182	25,000				
IS7165413	5,000	R1577750	20,000				
IS7166927	5,000	R163910	5,000				
IS7177608	5,000	R1722424	5,000				
IS7321135	5,000	R3039578	20,000				
IS7794866	5,000	R4496255	5,000				
IS7813463	5,000	R460323A	5,000				
IS7884393	5,000	R5727943	5,000				
IS8089297	135,000	R5780720	5,000				
IS8131899	5,000	R5792176	15,000				
IS8169980	5,000	R6270742	5,000				
IS8210370	5,000	R659405A	10,000				
IS8343873	5,000	R8317142	5,000				
IS8378310	5,000	R8398649	10,000				
IS8444248	5,000	T12061971	5,000				
IS8501240	5,000	W04075005	5,000				
IS8514238	5,000	W22246282	20,000				
IS8533504	5,000	W44160381	5,000				
IS8791123	5,000	W45072064	5,000				
IS8904248	5,000	W59892330	5,000				
IS8939094	5,000	W74813203	5,000				
IS9180494	5,000	Y0185637	10,000				
IS9769276	5,000	Y053713-4	5,000				
IS9798121	25,000	Y0579341	5,000				
IS9911296	5,000	Y1329942	5,000				
IS9997756	5,000	Y2083858	25,000				
K0088390	5,000	Y358690A	5,000				
K1275275	215,000	Y440080A	5,000				
K297049A	15,000	Y5027916	5,000				
K4466063	10,000	Z0127494	215,000				
K4513142	5,000	Z1639391	5,000				
K531921	10,000	Z3149871	5,000				
K5629659	15,000	Z3155839	5,000				
K572708	5,000	Z331128	25,000				
K6054269	30,000	Z360683	5,000				
K6137296	5,000	Z4608756	15,000				

DESPATCH/COLLECTION OF SHARE CERTIFICATES/REFUND CHEQUES

Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms or through **HK eIPO White Form** and have provided all information required by their Application Forms and are successfully or partially successfully allocated Public Offer Shares may collect their Share certificate(s) and/or refund cheque(s) (where applicable) from the Company's Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, 14 July 2017, or any other date notified by the Company as the date of dispatch/collection of share certificates/e-Auto Refund payment instructions/refund cheques.

Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms or through **HK eIPO White Form**, which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to the addresses specified in the relevant Application Forms at their own risk on Friday, 14 July 2017.

Applicants using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their or the designated CCASS Participant's stock accounts as stated in the relevant **YELLOW** Application Forms on Friday, 14 July 2017, or in the event of a contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Friday, 14 July 2017 or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of Public Offer Shares to their CCASS Investor Participant stock accounts.

Applicants using **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Company's Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong on Friday, 14 July 2017 from 9:00 a.m. to 1:00 p.m..

Refund cheques for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Friday, 14 July 2017.

For applicants who have paid the application monies from a single bank account through the **HK eIPO White Form**, refund monies (if any) will be despatched to that bank account in the form of e-Auto Refund payment instructions on Friday, 14 July 2017. For applicants who have paid the application monies from multiple bank accounts through the **HK eIPO White Form**, refund cheques (if any) will be despatched by ordinary post to the address as specified in the application instructions of the relevant applicants at their own risk on Friday, 14 July 2017.

Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Friday, 14 July 2017.

Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Monday, 17 July 2017, provided that (i) the Share Offer has become unconditional in all respects at or before that time and (ii) the right of termination described in the section headed "Underwriting" in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipts will be issued for sums paid on application.

MINIMUM PUBLIC FLOAT REQUIREMENT

Pursuant to Rule 11.23(7) of the GEM Listing Rules, the Company is required to maintain a public float of at least 25% of its total issued share capital at the time of the Listing and at all times thereafter. Pursuant to Rule 11.23(8) of the GEM Listing Rules, not more than 50% of the Shares in public hands at the time of the Listing shall be owned by the three largest public Shareholders. The Directors confirm that (i) immediately after completion of the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules that the public float of the Company will be at least 25% of the enlarged issued share capital of the Company; and (ii) not more than 50% of the Shares in public hands at the time of the Listing will be owned by the three largest public Shareholders as required under Rule 11.23(8) of the GEM Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional in all aspects at 8:00 a.m. on Monday, 17 July 2017, dealings in the Shares on GEM are expected to commence at 9:00 a.m. (Hong Kong time) on Monday, 17 July 2017. The Shares will be traded in board lots of 5,000 Shares each. The stock code of the Shares is 8462.

By order of the Board
Omnibridge Holdings Limited
Mr. Chew Chee Kian
Chairman and Executive Director

Hong Kong, 14 July 2017

As at the date of this announcement, the executive Directors are Mr. Chew Chee Kian, Ms. Yong Yuet Han and Ms. Lo Wing Yan Emmy; and the independent non-executive Directors are Mr. Fan Chun Wah Andrew, J.P., Mr. Koh Shian Wei and Ms. Lam Shun Ka.

This announcement, for which all the Directors jointly and severally accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at www.hkexnews.hk. and in the case of the announcement, on the "Latest Company Announcements" page for 7 days from the day of its posting. This announcement and a copy of the Prospectus will also be published and remains on the Company's website at bgc-group.com.